

6436-a

RECORDATION NO. \_\_\_\_\_

JUL 3 1972 2:30 PM

SUPPLEMENTAL AGREEMENT

DATED AS OF JUNE 26, 1972

AMENDING

RAILROAD EQUIPMENT LEASE

DATED AS OF DECEMBER 9, 1971

BETWEEN

BETHLEHEM STEEL CORPORATION,  
Lessor

AND

TRAILER TRAIN COMPANY,  
Lessee

RECEIVED  
JUL 3 2 25 PM '72  
I.C.C.  
FEE OPERATION BR.

THIS SUPPLEMENTAL AGREEMENT dated June 26, 1972, between Bethlehem Steel Corporation, a corporation organized under the laws of the State of Delaware (hereinafter sometimes called the "Lessor"), and TRAILER TRAIN COMPANY, a corporation organized under the laws of the State of Delaware with an office at 300 South Wacker Drive, Chicago, Illinois 60606 (hereinafter sometimes called the "Lessee"):

WITNESSETH:

WHEREAS, by Railroad Equipment Lease dated December 9, 1971, (hereinafter called the "Lease"), Lessor leased to Lessee the railroad flat cars therein set forth:

WHEREAS, the Lessee has requested the Lessor to supplement the Lease:

NOW, THEREFORE, the parties hereto in consideration of the premises, and each intending to be legally bound hereby, do hereby agree as follows:

1. Section 3 of Schedule "A" to the Lease is hereby amended to read as follows:

"Date by which purchase of cars must be made"

September 30, 1972

2. The Lease, as supplemented by this Agreement, shall continue in full force and effect.

3. Lessee will, at its expense, upon execution and delivery of this Agreement, cause the same to be duly filed and recorded with Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce

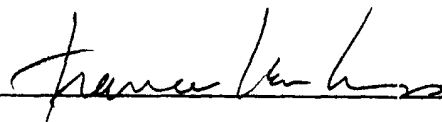
Act, as amended and wherever else required in order to publish notice of and to protect the title of Lessor to the Cars.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed in their behalf and sealed with their respective seals as of the date first above written.

Attest:

BETHLEHEM STEEL CORPORATION

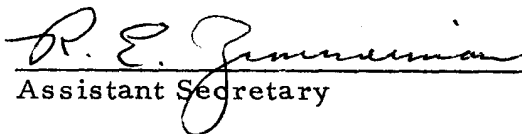
  
\_\_\_\_\_  
ASSISTANT SECRETARY

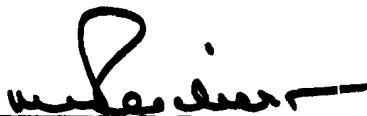
  
\_\_\_\_\_  
VICE PRESIDENT

SEAL

Attest:

TRAILER TRAIN COMPANY

  
\_\_\_\_\_  
Assistant Secretary

  
\_\_\_\_\_  
Vice President-Finance

SEAL

COMMONWEALTH OF PENNSYLVANIA )  
 ) ss  
COUNTY OF NORTHAMPTON )

On this 30<sup>th</sup> day of June, 1972, before me personally  
appeared FRANCIS VAN NUYS to me personally known, who being  
by me duly sworn, says that he is VICE PRESIDENT of Bethlehem  
Steel Corporation that the seal affixed to the  
foregoing instrument is the corporate seal of said corporation,  
that said instrument was signed and sealed on behalf of said  
corporation by authority of its Board of Directors and he  
acknowledged that the execution of the foregoing instrument  
was the free act and deed of said corporation.

Evelyn S. Weeks

NOTARY PUBLIC  
My Commission Expires  
City of Bethlehem  
Northampton County  
October 13, 1974

STATE OF ILLINOIS )  
 ) ss  
COUNTY OF COOK )

On this 26th day of June, 1972, before me personally appeared N. V. Reichert to me personally known, who, being by me duly sworn, says that he is Vice President-Finance of Trailer Train Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

T. J. Evans